

Exhibit A

DHS, USCG, CG-1270 (REV. 06-03)

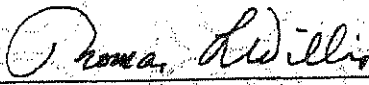

OMB APPROVED
2115-0110


UNITED STATES OF AMERICA

DEPARTMENT OF HOMELAND SECURITY
UNITED STATES COAST GUARD

NATIONAL VESSEL DOCUMENTATION CENTER

CERTIFICATE OF DOCUMENTATION

VESSEL NAME POINT LOMA HAILING PORT		OFFICIAL NUMBER 515298	IMO OR OTHER NUMBER 7049354	YEAR COMPLETED 1968	
PORT SAN LUIS, CA		HULL MATERIAL STEEL		MECHANICAL PROPULSION YES	
GROSS TONNAGE 126 GRT	NET TONNAGE 86 NRT	LENGTH 70.8	BREADTH 21.5	DEPTH 11.7	
PLACE BUILT SIRACUSAVILLE, LA					
OWNERS F/V POINT LOMA FISHING COMPANY INC		OPERATIONAL ENDORSEMENTS FISHERY			
MANAGING OWNER F/V POINT LOMA FISHING COMPANY INC 7121 FERN FLAT ROAD APTOS, CA 95003					
RESTRICTIONS NONE					
ENTITLEMENTS NONE					
REMARKS NONE					
ISSUE DATE DECEMBER 15, 2006		 DIRECTOR, NATIONAL VESSEL DOCUMENTATION CENTER			
THIS CERTIFICATE EXPIRES JANUARY 31, 2008					

VDS
6456834

PREVIOUS EDITION OBSOLETE. THIS CERTIFICATE MAY NOT BE ALTERED



Received Jul-06-07 10:24am

From-

To-Davis Wright Tremain Page 002

Exhibit B

NOAA #88-156a (Sept. 2003)

	U.S. DEPARTMENT OF COMMERCE National Oceanic and Atmospheric Administration National Marine Fisheries Service 7600 Sand Point Way NE Building #1 Seattle, WA 98115-0070 Telephone: (206) 526-4353	
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2007 FEDERAL PACIFIC COAST GROUND FISH PERMIT

Issued Pursuant to: 50 CFR Part 320 Subpart G 16 U.S.C. 1801

Vessel No.	515298	Name	POINT LOMA	Actual Length	70.66 feet
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Permit No.	Valid From/Through	Permit Holder and Address
GF0023 01-Jan-07 31-Dec-07 ENDORSEMENTS: TRAWL GEAR ENDORSED LENGTH: 70.80 FEET PERMIT OWNER F/V POINT LOMA FISHING COMPANY, INC 7121 FERN FLAT ROAD APTOS, CA 95003	PERMIT HOLDER (vessel owner) F/V POINT LOMA FISHING COMPANY, INC 7121 FERN FLAT ROAD APTOS, CA 95003	

PERMIT CONDITIONS AND INFORMATION

Groundfish permits and associated endorsements confer a privilege to participate in the groundfish fishery off the coasts of Washington, Oregon and California with limited entry gear, in accordance with the limited entry system established under the Groundfish Fishery Management Plan (FMP) as amended. Future amendments to the FMP or implementing regulations may modify privileges associated with this permit, or may abolish the limited entry system.

1. This permit is for the vessel as named and described above and such vessel owner(s) as named. This permit must be kept on such vessel at all times. 2. This permit authorizes fishing operations to be conducted by the vessel registered as noted above.
3. This permit is effective on the date indicated above. It continues in effect until the expiration date printed above. Any change in ownership information (including address, vessel name, or vessel length) must be reported to the Regional Administrator. Application permit must be made if the permit expires or if ownership changes.
4. This permit may be sanctioned (including suspension or revocation) if the vessel is not operated in accordance with the laws and for a new regulations pertaining to fisheries for which the vessel is permitted.
5. Loss or theft of this permit should be reported to the Special Agent in Charge, NMFS Law Enforcement (206-526-6133) or the Fisheries Permit Office (206-526-4353).
6. This permit may not be registered for use with a different vessel more than once every calendar year except in the case of death of permit holder, or if the permitted vessel is totally lost.
7. Annual renewal of the permit is required by November 30 of each year.

[Euagkbgkdfb]

Exhibit C



UNITED STATES DEPARTMENT OF COMMERCE
National Oceanic and Atmospheric Administration
NATIONAL MARINE FISHERIES SERVICE
Sustainable Fisheries Division F/NWR2
7600 Sand Point Way N.E., Bldg. 1
Seattle, WA 98115-0070

July 3, 2007

Mr. Barry Cohen
P.O. Box 40
Avila Beach, CA 93424

Dear Mr. Cohen

As we discussed today, the National Marine Fisheries Service (NMFS), Northwest Region does not accept requests to place liens on Pacific Coast Groundfish Limited Entry Permits ("A" endorsed). As I noted, the Sustainable Fisheries Act (Public Law 104-297) contained a provision that directed NMFS to implement a central lien registry system for all NMFS fishing permits. However, NMFS has not implemented a central lien registry system. The Northwest Region policy has been not to implement a regional lien registry system and feels it best that such a system should be national in scope.

We have advised other permit owners that a financial entity may become an owner or co-owner of a trawl permit to insure their interests.

If you have any further questions regarding this matter, please call me at 206-526-4353.

Sincerely,

Kevin Ford
Fisheries Permit Office



Exhibit D

50116 WY- 4440T NATIONAL BANK;

Account: 102500290
Check: 9146
Amount: 5000.00
Date Cleared: 12/31/04

F/V POINT LOMA
LIC M0249598
PH 805-474-8719
899 N 2ND STREET
GROVER BEACH, CA 93433

90-4252/1222
102500298

8146

DATE 12/23/04

PAY TO THE ORDER OF DEL MAR SEAFARMS \$ 5000.00
Five Thousand & 00/100 DOLLARS

1199 Grand Avenue
Aptos, CA 95020

NOV 10 2004 ON ACCOUNT

12122242526:9146 102 500298 0000500000

PAY TO THE ORDER OF
WELLS FARGO BANK, N.A.
FOR DEPOSIT ONLY
DEL MAR SEAFARMS, INC.
4427067053

UFB NA FREN 1230200
3877 03710117700
1411 14 ESI 47
107400745005


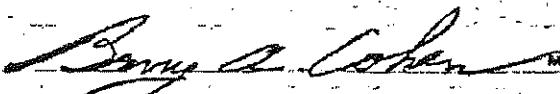
Exhibit E

Web Client-Edmundo Coast National Bank

Find
Clear
Print
Log Off

Account Number	102000579	Tracer Number	R:1 B:7 S:15
Amount	175,000.00		
Posting Date	11/14/2005		
Check Number	7689		
TranCode	7689		
Routing Number			

View Query Results View Front View Back View Front AND Back

BARRY A. COHEN LIC. M0249595		90-4252/1222	7689
CHRIS L. COHEN LIC. B6943892		102000579	
PH. 831-661-0867			
7121 FERN FLAT RD.		DATE	11/9/05
APTOS, CA 95003			
PAY TO THE ORDER OF		DEL MAR SEAFOODS	
		\$ 175,000.00	
		One Hundred & Seventy-Five Thousand & No/100 DOLLARS	
		* 1199 Grand Avenue Aptos Grande, CA 95028 805-473-6568	
MEMO			
⑆ 2224 2526 ⑆ 7689 ⑆ 02 000579 ⑆		⑆ 0017500000 ⑆	

11/20/05 122000166 ENT-1052 TRC-1052 PK-04 2624890200	WFB NA BREN 11182835 3278 04310491808 >1221-0527-86 1643: 14 ESU 44	ENDORSE HERE CREDITED TO THE ACCOUNT OF WITHIN NAMED PAYEE LACK OF ENDORSEMENT GUARANTEED WELLS FARGO BANK, N.A. AU 00592 AU 00592
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Exhibit F

T-131 P.002/008 F-230

11-15-2005 08:58AM FROM DEL MAR SEAFOODS INC On

Del Mar Seafoods, Inc.
Schedule of Payments

	Michael Colby	Chris Swartz	Inventory	Payroll	Wages	Total
Beginning Balance	13,800.00	18,000.00	10,500.00	18,000.00	237,255.00	286,555.00
12/22/2004 Debt Payor					65,000.00	65,000.00
07/12/2005 Amended Payment			6,498.75			6,498.75
07/12/2005 class Part PMT			7,000.00			7,000.00
11/10/2005 Inv. Adj			18,000.00			18,000.00
11/10/2005 Payment from Entry	(13,800.00)	(18,000.00)	(18,000.00)	(18,000.00)	(180,255.00)	(176,055.00)
Ending Balance					117,000.00	117,000.00

Exhibit G

Web Client-NetImage Coast National Bank

Find	Account Number	102509277	Tracer Number	R:1 B:6 S:1370
Clear	Amount	3,000.00		
Print	Posting Date	02/23/2007		
Log Off	Check Number	4020		
	TranCode	4020		
	Routing Number			

View Query Results View Front View Back View Front AND Back

FV POINT LOMA PO BOX 40 AVILA BEACH CA 93424		4020 90-4252/1222
DATE <u>2/15/07</u>		
PAY TO THE ORDER OF <u>DEL MAR SEAFOODS</u>		\$ <u>3,000</u> ⁰⁰ / ₁₀₀
<u>Three Thousand &</u>		00 ⁰⁰ / ₁₀₀ DOLLARS
1199 Grand Avenue Arroyo Grande, CA 93420 888-746-2530		
MEMO <u>ON ACCOUNT</u>		<u>Bong A. Cohen</u>
⑆ 122242526⑆ 4020 102 509277⑆ ⑈0000300000⑈		

FEDERAL RESERVE BOARD OF GOVERNORS FEDERAL RESERVE NOTE 100 DOLLARS SERIALIZED 122242526 4020 102 509277 ⑈0000300000⑈	THE SECURITY FEATURES LISTED BELOW ARE VALID AS THOSE NOT LISTED, EXCEPT INDUSTRY GUIDELINES.	DO NOT WRITE, STAMP OR SIGN BEYOND THIS LINE PLEASE REFO FOR LINDA L. ASTOR, DIRECTOR	ENDORSE HERE X
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Web Client-NetImage Coast National Bank

Find
Clear
Print
Log Off

Account Number	102509277	Tracer Number	R:1 B:5 S:1290
Amount	3,000.00		
Posting Date	04/27/2007		
Check Number	4063		
TranCode	4063		
Routing Number			

☐ View Query Results ☐ View Front ☐ View Back ☒ View Front AND Back


F/V POINT LOMA
 PO BOX 40
 AVILA BEACH CA 93424

4063
 90-4252/1232

DATE 4/23/07


PAY TO THE ORDER OF DEL MAR SEAFOODS \$ 3,000⁰⁰/₁₀₀

Three Thousand & 00/100 DOLLARS


 1199 Grand Avenue
 Arroyo Grande, CA 93420
 888-746-2530

MEMO Pay't on Account Benny A. Cohen

⑆122242526⑆4063 102 509274⑆ ⑈0000300000⑈

 The security features listed below, as well as those not listed, exceed industry guidelines.

Microwatch Signature Line
and Separator if any
Serials on the top edge are optional
lines with gold colored
embossed Serials

Chronically Sensitive Paper
Slips or tabs are stamped with
embossed Serials

© 1982 by the U.S. Mint, featuring the 1982
Series of coins.

U.S. DEPARTMENT OF THE TREASURY
FEDERAL RESERVE BOARD
WASHINGTON, D.C. 20533

DO NOT WRITE, STAMP OR SIGN BELOW THIS LINE
RESERVED FOR FINANCIAL INSTITUTION USE

X _____
 CREDITED TO THE ACCOUNT OF
 WITHIN NAMED PAYEE
 LACK OF ENDORSEMENT GUARANTEED
 WELLS FARGO BANK, N.A.
 AU 00592 AU 00592

3500 037100760000 4
 2865: >1221-00000000-18<
 14 E9D 48<